## Import User Identity to OTCnet

To import OTCnet user identity to OTCnet, complete the following steps:

1. From the OTCnet Home page>Administration>Manage Users, select the Import OTCnet User Identity tab as shown in Figure 1.



#### Figure 1: Import OTCnet User Identity

- On the Import OTCnet User Identity page, enter one or more email addresses of the users (separated by a space, comma, semicolon, or a new line) whose identity will be imported.
- 3. Then select the **Import User** button as shown in Figure 2.



JTCnet.	Online Application	October 7, 2024 Home   Training   Print   Help   Log O
DEPOSITS MADE SWIFE		Welcome, otcnet tcnqeFRPLSA ( otcnqe1
Manage Users - Audit		
Location: Home>>Administration>>Hanage Users>>Import 0	User Identity	
Import OTCnet User Identity Please only use this module for imp	ting email addresses of NEW users. Do NOT use this page to change the email a	address of an existing user.
Users must be setup in SailPoint and as and/or new line to import the user identit	ned to HLO(s) before they can be imported to OTCnet. Please enter the user's email addre	ress(es) separated by space, comma, semicolon,
Email Address(es):		
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### **Application Tips**

- Please only use this module for importing emails for **NEW** users. **Do NOT** use this screen to update an email for an existing user.
- If you select the **Import User** button without entering an email address, an error message will display, notifying you that at least one email address should be entered.
- When you select the **Cancel** button, you will be returned to the homepage.
- 4. A confirmation page displays alerting you that the user identity has been imported and/or if there are errors as shown in Figure 3.
- Select the OK button on the confirmation page to return to the OTCnet homepage or the Fix Errors and Reimport button to navigate back to the importing OTCnet user page to fix the errors.

Import OTCnet User Indentity	
The following users have successfully been imported in OTCnet: valid@otc.gov valid@otc.gov	
An error has occured with the user that was entered	
The user already exists in OTCnet. preexists 1@otc.gov preexists2@otc.gov	
preexists3@otc.gov Please ensure all email addresses are properly formatted and separated by a space, comma, semicolon, or a new line.	
invalid2@ctc.gov invalid2@ctc.gov	
One or more of the email addresses are greater than 128 characters and cannot be imported.	
1Laaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaa	000000000ng@otc.gov 00000000ng@otc.gov
Fix Errors and Rein	nport ОК

Figure 3: Import User Identity Confirmation Screen



### **Application Tips**

Error messages may include:

- The email address already exists in the OTCnet database.
- The email address has an invalid format. Ensure all email addresses are properly formatted and separated by a space, comma, semicolon, or a new line.
- The email address is greater than 128 characters and cannot be imported.

Ensure that you enter the **correct email address** for the user. If you import an incorrect email address, another entry in the database will be created and the user will not be able to access the application.



# **Application Tips**

- OTCnet automatically recognizes when an existing user logs in with a **new email address**. The database is updated to reflect the user's new email address, preventing them from receiving a blank screen upon login.
- As a reminder, **PLSAs** and **LSAs** are responsible for **updating the user email** associated with the user's identity in **SailPoint** and verifying that the user is assigned the correct roles and endpoints associated with their **new email address** in SailPoint.