

TCMM 3.0 FI and LSA User Guide

September 2023

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TCMM OVERVIEW

The Treasury Collateral Management and Monitoring (TCMM) system is a centralized application operated by the Federal Reserve Bank to monitor securities pledged as collateral for the following two Treasury programs:

- 1. 31 CFR Part 202 Depositaries and Financial Agents of the Federal Government
- 31 CFR Part 225 Acceptance of Bonds Secured by Government Obligations in Lieu of Bonds with Sureties

This web-based application provides Financial Institutions (FI) and Local Security Administrators (LSAs) with online access to review pledged account balances and generate reports. In addition, it provides LSAs the ability to manage the access of others within their organization.

Note: There should always be two people assigned as the LSA at each Financial Institution accessing TCMM.

GAINING ACCESS TO TCMM

User Authentication and Provisioning

The Common Approach to Identity Assurance (CAIA) is an initiative that has been implemented for all Treasury applications to securely authenticate and provision users through SailPoint Identity IQ (IIQ). CAIA allows the following two different methods for authenticating users:

- 1. **Personal Identity Verification (PIV) Card** PIV credentials may also be referred to by different names within the organization, such as LincPass, Smart Card, Common Access Card (CAC) or USAcess.
- 2. **ID.me** Credential Service Provider (CSP) that is available for non-PIV users through CAIA.

Users at Financial Institutions are considered as non-PIV users and will need to complete the following to gain TCMM access:

- 1. Create or have an existing account with ID.me.
- 2. Complete and submit the Local Security Administrator (LSA) Authorization form.

Signing Up with ID.me

LSA and FI users will be required to login in TCMM using a Credential Service Provider (CSP) ID.me. You will need to create an account with ID.me or use an existing account.

Create an ID.me acc	count
Already have an ID.me accou	nt?
Indicates a required field	
imail *	
Enter your email address	
Password *	
Enter password	
Confirm Password *	
Reenter password	

Creating an account with ID.me

If you are creating an account:

- 1. Go to the TCMM site below to register and create your account:
 - o TCMM URL: <u>https://tcmm.for.fiscal.treasury.gov/tcmm/home</u>
 - Select "Create an ID.me account" and follow the prompts.
- 2. Steps to create an account will typically include providing identity information, confirming email address, and selecting a multi-factor authentication method.
- 3. You must use the same work email address that is on your LSA Authorization Form; Users should not enroll using a personal email address.
- 4. If you have difficulties with creating an ID.me account, please refer to the ID.me Help Center article <u>"Creating your ID.me account"</u>.

If you are using an existing ID.me account:

You must ensure that the email address on your LSA Authorization Form is added to the account as the primary email address. If you need steps on how to update your email address, please refer to the ID.me center article at <u>Changing your account email address</u>.

Note: We recommend that you have your ID.me account set up prior to submitting the form to grant TCMM access.

COMPLETING FORMS

LSA Form

The TCMM LSA Authorization Forms can be obtained by contacting the TCMM Operations Team at 1-888-568-7343 opt 2 or at tcmm@stls.frb.org.

LSA must complete all sections of the form and ensure to check the ID.me checkbox to indicate that your ID.me account has been established. In addition, sign off by the Officer at your organization is needed to grant LSA access.

Once complete, please submit to the TCMM Operations Team at <u>TCMM@stls.frb.org</u> or the Treasury Support Center (TSC) at <u>TCMM_TSC@stls.frb.org</u>.

Reminder: Please have your ID.me account established before submitting the form. Ensure the email address on the TCMM LSA Authorization Form is the same as the <u>primary</u> email address in ID.me; Users cannot enroll using a personal email address.

	Treasury Local S	/ Collateral M ecurity Admi	anagement and Mor nistrator (LSA) Auth	nitoring (TCMM) orization Form	
The officer (Officer) (LSAs) for TCMM se each FI location th:	of the Financial Institu rvices. Each LSA ma at requires access.	ition (FI) identifier y designate other	d below designates the foll individuals as users or LS	lowing to serve as local sec As. At least two LSAs mu	urity administrators ust be named for
Section 1 - Gene	ral Information				
Create New	LSA(s)				
Modify LSA	Information (only	applies to last n	iame, e-mail address, p	hone number and/or add	iress)
Delete LSA	s) n Complete		Einancia	Institution (EI) Acces	e Needed
Einen in Lastitution	Vama				Sheeded
ADA Number	warne.				
Aun munice.					
Section 2 – LSA	Profile(s)	Local Sec	urity Administrator		
I SA's Name (first la	ct)	Local Sec	any summarial		
cons name (ma, a	.,				
LSA's E-mail Addres	is (not shared)				
Phone Number (dire	ct number to LSA)				
Branch Name (LSAI	ocation)				
Street Address (LSA	location)				
Street Address Line	2 (LSA location)				
City / State / Zip (LS	A location)				
LSA Activation Date		Effec	tive Immediately	Future Effective Date	
Section 3 - Offic	er Authorization				
By signing below the C Officer also agrees to I	the responsible on behalt	of the Institution fo	t by the Financial Institution to r all security management rel	ated to TCMM access. The off	n serve as LSAs. The ficer signing this form
Name (print)	as an LSA on this for	m.	Signature		
Title			Phone		Date
Email Address			1		<u> </u>
Please submi	t completed forms	via e-mail to T	CMM Operations or th	e TCMM Treasury Sup	port Center at:
		TCMM@stls fr	org or TCMM_TSC@s	tis frb org	
			atamat Has Only	-	
Date/Time Confirmed	with Authorizer:	Initials:	Date/Time Verified Aut	hority and Title:	Initials:
Data Catanat		In Minter	Data Cata Madila da		le Melere.
Date Entered:		moats:	Owe Endy Verified:		moals:

Examples of the TCMM LSA Authorization Forms

After receiving confirmation from the TSC that access has been granted, you can proceed with following the logging into TCMM steps below.

FI Form

The TCMM FI Authorization Form can be obtained by contacting the TCMM Operations Team at 1-888-568-7343 opt 2 or at tcmm@stls.frb.org.

All sections of the form must be complete. Also, ensure to check the ID.me checkbox to indicate that your ID.me account has been established. In addition, this form needs to be signed off by the authorized LSA we have on file at your organization.

Once complete, please submit to the TCMM Operations Team at <u>TCMM@stls.frb.org</u> or Treasury Support Center (TSC) at <u>TCMM_TSC@stls.frb.org</u>.

Reminder: Please have the user ID.me account established before submitting the form. Also, the user needing access should ensure the email address on the TCMM FI Form is the same as the <u>primary</u> email address in ID.me; Users cannot enroll using a personal email address.

	rieds	Financ	ial In	stitution User F	orm		
The Local Security	Administrator of the	Financial Institution (F	I) ide	ntified below designation of the second	ates the individual who	can be re	sponsible on
Section 1 - Gen	eral Information						
Create New	User						
Modify Use Delete User	r (only applies to la	ast name, e-mail ad	dress	, phone number a	nd/or address)		
D.me Set U	Ip Complete						
Financial Institution	Name:						
ABA Number:							
Section 2 – Use	r Profile						
				User Info	rmation		
Name (first, last)							
E-mail Address (no	t shared)						
Phone Number							
Branch Name (Use	r location)						
Street Address (Use	er location)						
Street Address Line	e 2 (User location)						
City / State / Zip (U	ser location)						
Activation Date		Effective Immediately Future Effective Date					
Section 3 – Loca	al Security Admin	istrator Authoriza	tion				
By signing below the responsible on behalt cannot be designate	Local Security Adminis of the Institution for all of in Section 2 of this	trator certifies that he/sh security management re form.	e is du elated i	ly authorized by the Fi to TCMM access. The	nancial Institution to desig Local Security Administ	nate indivi trator sign	duals who can be ing this form
Name (print)				Signature			
Title				Phone		Date	
Email Address							
Please	submit completed	l forms via e-mail	to TC	MM Operations of	or the Treasury Sup	port Ce	nter at:
		TCMM@stls.fr	b.org	or TCMM_TSC@:	stis.frb.org		
		Int	ernal	Use Only			
Date/Time Confirme	d with Authorizer:	Initials:	Dat	e/Time Verified Autho	ority and Title:		Initials:
Date Entered:		Initials:	Dat	e Entry Verified		_	Initials:

Example of the TCMM FI User Form

After access has been granted, the user will receive a confirmation email from the TSC and will be able to proceed with logging into TCMM.

Note: For details on how to log on, please refer to the "Logging into the TCMM Application" section on page 7.

LOGGING INTO THE TCMM APPLICATION

ID.me Account: To log into TCMM with ID.me, users should:

- 1. Go to TCMM Application: https://tcmm.for.fiscal.treasury.gov/tcmm/home
- 2. Click on the ID.me option.
 - a. It is recommended that users authenticate/create their ID.me account through this link so identity proofing is completed prior to gaining TCMM access.

E TEMM	Telephone: 888-568-7343 E-Mail: tcmm_tsc@stls.frb.org
PIV / CAC	Authenticate using PIV, PIV-I, CAC, Yubikey
ID.me	Certificate Authentication enables U.S. Federal employees and contractors to authenticate using a
	tederally provided credential (PIV, PIV-I, CAC, Yubikey)

3. Users will be directed to enter their email address and password.

Sign in to II	0.me
New to ID.me	17
Create an ID.me a	ccount
nail	
Enter your email address	
assword	
Enter password	
Forest passwo	ret
Longor Jonanni	
f	Gin

- 4. After signing in, you will be prompted to compete the ID.me authentication steps.
- 5. Once complete, you will be routed to the TCMM application home page.

WELCOME HOME PAGE AND MENUS FOR A FI USER

TCMM TEAMER COLLABERAL MANAGEMENT AND MONTORING	Home Transactions - Reports - Administration -	- Account Maintenance - Users - Help Log Off	
	System Date: September 11, 2023	System Status: Open	Welcome: m
			Toggle Search P
	Welcome to Treasury Collateral Management and M	Ionitoring (TCMM)	
	About TCMM		
	Treasury Collateral Management and Monitoring (TCMM) prov require collateral for any public hunds over the standard depos government program may pledge acceptable collateral instead Government Deposits in Federal Agency Accounts.	vides collateral management, information, and reports for Federal agencies and financial institutions holdin at insurance coverage on deposit with a commercial institution. Under 31 C.F.R. Pari 228, entities required d. For more information about collateral requirements, Federal agencies should refer to the Treasury Finan	g public funds. Under 31 C.F.R. Part 202, Federal agencies must to pledge a surety bond to secure an obligation to a Federal cial Manual and Volume I, Part 6, Chapter 9000 - Securing
	System Information		
	Hours of operation are from 8:00 am - 6:00 pm ET on every F	ederal Reserve business day. Inquiry and reports are available any time.	
	Users will be timed out after 15 minutes of inactivity in accord	ance with The Bureau of the Fiscal Service technology standards	
	TCMM is best viewed using a resolution of 1280 x 800.		
	PDF documents are accessible through Adobe Reader. Down	load the free Adobe Reader	

The TCMM Home Menu will be built based on the permissions assigned to the user.

All users will have 'Home', 'Help' and 'Logoff' tabs.

Note: All data shown in the following screen shot examples are test data.

Home Reports - Users - Help Log Off		
System Date: December (0, 2020	System Status. Open	Welcome.
-		Toggie Bearch Pasel
Welcome to Treasury Collateral Management and Monitoring	(TCMM)	
About TCMM		
Treasury Collateral Management and Monitoring (TCMM) provides collato oblitional for any public funds over the standard deposit insurance covera may pickpe acceptable collateral instead. For more information about coll Agency Accounts.	ral management, information, and reports for Foderal agencies and financial institutors holding public funds. Under 31 C.F.R. Part 2 gr on deposit with a commonical institution. Under 31 C.F.R. Part 225, emilies required to picolga a surely loond to secure an obligate atteral requirements. Federal agencies should refer to the Treasury Financial Manual Am Vulume I, Part 6, Chapter 9000 - Securing I	202, Federal agencies must require on to a Federal government program Government Deposits in Federal
 System Information		
Hours of operation are from 8:00 am - 6:00 pm ET on every Federal Rese	rve business day. Inquiry and reports are available any time.	
Users will be timed out after 15 minutes of inactivity in accordance with Tr	te Bureau of the Fiscal Service technology standards	
TCMM is best viewed using a resolution of 1280 x 800.		
FDF documents are accessible through Adobe Reader. Download the the	e Adobe Header	
What	terforme gev - Fincal Sentre - U.S. Teamury - Logal & Petrncy Nettons - Polon of Debaster - Context Us	

Alert Notices

Any alert notices will display above the "Welcome" of the home page. This will contain information about new releases, if the system is unavailable for maintenance, or any notification that you need to be made aware of when logging into the system.

System Source System	Welcome: t
	Toggle Search Panel
Welcome to Treasury Collateral Management and Monitoring (TCMM)	
About TCMM	
Treasure Classifier A submitting (CLAM) provides content in magazenet, internative, and reports for Foodra agencies and hances responses houting based submit 31 CF AF pert 302, Foodra agencies and hances responses houting based submit submit of provide submit and agencies and hances responses houting based based based and treasure coveragio on deports with a conversal and internation. Double 31 CF AF pert 302, Foodra agencies and hances responses houting based bas	scies must require overnment program losits in Federal
System Information	
Hours of operation are from 8.00 am - 6.00 pm ET on every Federal Reserve business day. Inquiry and reports are available any time.	
Users will be timed out after 15 minutes of inactivity in accordance with The Bureau of the Fiscal Service technology standards	
TCMM is best viewed using a resolution of 1280 x 800.	
PDP documents are accessible through Adobe Reader. Download the free Adobe Reader	

USER ROLES: FI USER

As an FI user, you will have access to do the following transactions:

- 1. Monitor Account
- 2. View Scheduled ATBC
- 3. View ATBC Change History
- 4. View Reports

Monitor Accounts

Under the Transactions tab, Monitor Account allows the user to see the balances of ATBC values and Collateral Values for the As of Date that is chosen on the search. The ABA number is defaulted and protected to the single ABA that the user has permission to view.

TCMM TRASSITY COLLATERAL MARAGEMENT AND MONITORING	Home	Transactions - Reports	- Administration -	 Account Maintenance + 	Users 👻 Help	D Log Off		
	System [Date: September 11, 2023			System	n Status: Open		Welcome: m
SEARCH								Toggle Search Pa
As of Date *								roggie ocurent e
09/11/2023	Moni	itor Account						
Security Account Code								
Enter Security Account Code	Mon	nitor Account Results						
or	Ente	er search criteria to display results						
Pledgor ABA Number								
Enter Pledgor ABA Number								
Search Reset *required fields								

When the user searches, the results will display all Security Accounts related to the Pledgor Account. A grand total will display at the bottom.

	System Date: September 12, 2023		System Status: Open		Welcome:
SEARCH					Topple Search Panel
As of Date *					roggie obtaient unor
09/12/2023	Monitor Account - Details				
Security Account Code					
Enter Security Account Code	Pledgor: 021000021 - JPMORO	GAN CHASE BK NA			
or	As of Date: 09/12/2023				
Pledgor ABA Number	Security Account Code 🏦	Security Account Name 1	Total Collateral Value 1	АТВС ↑↓	Under Collateralized Amount 1
021000021	Filter				
Search Reset	S01A	US TRUSTEE R-1 BOSTON	\$2,512,384.00	\$2,164,000.00	
*reauired fields	S02A	US TRUSTEE R-2 NEW YORK	\$832,295,059.39	\$730,000,000.00	
	S02C	US TRUSTEE EASTERN DISTRICT NY	\$288,170.69	\$100,000.00	
	S02D	US TRUSTEE R-2 ALBANY	\$1,844,292.43	\$1,450,000.00	
	S03B	US TRUSTEE R-3 PITTSBURGH	\$0.00	\$0.00	
	S03D	US TRUSTEE R-3 NEWARK	\$225,053,967.36	\$224,000,000.00	
	S03E	USTRST R-3 WILMINGTON	\$353,833,218.37	\$351,539,648.00	
	\$04D	US TRUSTEE R-4 RICHMOND	\$379,516.00	\$240,000.00	
	\$05A	US TRUSTEE R-5 NEW ORLEANS	\$784,408.00	\$580,613.00	
	\$06A	US TRUSTEE R-6 DALLAS	\$11,693,983.16	\$11,000,000.00	
	\$07A	US TRUSTEE R-7 HOUSTON	\$1,199,500,788.32	\$1,191,373,589.00	
	\$07C	US TRUSTEE R-7 SAN ANTONIO	\$50,374,330.00	\$50,000,000.00	
	S08D	US TRUSTEE R-8 LOUISVILLE	\$742,176.42	\$650,000.00	

View Scheduled ATBC Changes

The page will load with all future scheduled verified ATBCs. Only the Security Accounts that are related to the specific Pledgor Account will be listed.

System Date: Ja	nuary 23, 2019		System Sta	atus: Open		Welcome: k
						Toggle Sear
View Sched	luled ATBC					
SA Code 📤	Security Account Name 🕏	ABA Number 🗢		Pledgor Name 🗢	ATBC 🗢	Effective Da
V322	JOINT STRIKE FIGHTER PROGRAM	021000089	CITIBANK NA		\$9,100,000,021.34	01/31/20
	WhiteHou	se.gov Fiscal Service	U.S. Treasury Le	gal & Privacy Notices Rules of Behavior Contact U	s	

View ATBC Change History

The user can view any ATBC change that was verified between the start and end dates chosen. Again, an FI user can only view the Security Accounts associated to the Pledgor Account. The ABA is pre-populated with the ABA that the user has been granted permission and it is protected to prevent any changes.

	Home Transactions - Reports - Users - Help Log	Off	^
	System Date: January 23, 2019	System Status: Open	Welcome: ktkachuk07
SEARCH			Toggle Search Panel
Start Date *			
Enter Start Date	View ATBC Change History		
End Date *			
Enter End Date	View ATBC Change History		
Security Account Code *	Enter search criteria to display results. You must enter the complete ac	count ID.	
Select Security Account			
Pledgor Account			
021000089			
Search Reset			
Trequired fields			
	WhiteHouse.gov Fi	scal Service U.S. Treasury Legal & Privacy Notices Rules of Behavior C	ontact Us

			Welcome: k
SEARCH			Toggle Searc
Start Date *			
Enter Start Date	View ATRC Change History		
End Date *	The Arbo change matory		
Enter End Date	View ATBC Change History		
Security Account Code *	Enter search criteria to display results. You must enter the complete account ID.		
THE BOARD ACCOUNT OF THE PRODUCT OF			
	WhiteHouse.gov Fiscal Service	e U.S. Treasury Legal & Privacy Notices Rules of Behavior Contact	Js

	System Date: January 23, 2019	System S	Status: Open	Welcome: kt
SEARCH				Toogle Searc
Start Date *				
08/04/2017	View ATBC Change History			
End Date *	thew Arbo onunge history			
01/23/2019	View ATBC Change History Results			
Security Account Code *	Security Account: V322 JOINT STRIKE FIGHTE	R PROGRAM	Pledgor: 021000089 CITIBANK NA	
V322 JOINT STRIKE FIGHTER PROGRAM	As Of Date 👻	ATBC Amount 🗢		
Pledgor Account	11/02/2018	\$864,160,982.20		
021000089	10/15/2018	\$854,122,929.60		
Sourch Docet	10/01/2018	\$872,277,960.15		
	09/11/2018	\$938,905,054.05		
*required fields	08/06/2018	\$704,607,387.24		
	07/03/2018	\$768,723,244.87		
	06/13/2018	\$372,667,816.61		
	05/07/2018	\$316,099,610.02		
	04/04/2018	\$364,893,962.37		
	03/05/2018	\$422,584,617.39		
	02/02/2018	\$423,441,145.55		
	01/08/2018	\$500,127,255.25		
	12/04/2017	\$447,528,266.88		
	11/08/2017	\$403 717 201 67		
		WhiteHouse.gov Fiscal Service U.S. Treasury L	egal & Privacy Notices Rules of Behavior Contact Us	

View Stored Reports

Viewing reports is very easy now. The search and the results list are all on one page. When the page loads, it displays the list of ALL available reports to which the user has access, sorted with the most recent on top. The page displays the icon of PDF or Excel to denote the format of that report instance. The user can click on the icon/report name to display the report. Excel reports are downloaded, and the PDF reports will open in a new tab.

You can refine the search criteria by selecting a specific report or entering a date range. The list of reports in the drop down will be filtered to show the ones that role has permission to view.

Home	Transactions 👻	Reports -	Users 🗸	Help	Log Off		
System Date: January 23, 201 View		View Stored Re	eports			System Status: Open	

LSA and FI users will be able to view the following report in TCMM:

1. Collateral Monitoring Recap Report

	Home Transactions - Reports - Users - Help Log Off					
	System Date: January 23, 2	019	System Status: Open	Welcome: ktkachuk07		
SEARCH				Toggle Search Panel		
List Reports						
Select Report Collateral Monitoring Recap Report by Pledgor System State Date	View Stored Reports					
01/23/2019	System Date 👻	Runtime 🖨	Report Name 🗢	Data Parameter 🗢		
System End Date			Filter	Filter		
Enter System End Date	12/17/2018	12/25/2018 - 23:12:22	Collateral Monitoring Recap Report by Pledgor - Scheduled	021000089		
Search Reset	12/17/2018	12/25/2018 - 23:10:57	D Collateral Monitoring Recap Report by Pledgor - Scheduled	021000089		
	12/17/2018	12/18/2018 - 23:13:57	Collateral Monitoring Recap Report by Pledgor - Scheduled	021000089		
	12/17/2018	12/18/2018 - 23:11:44	D Collateral Monitoring Recap Report by Pledgor - Scheduled	021000089		
	12/11/2018	12/11/2018 - 23:13:16	Collateral Monitoring Recap Report by Pledgor - Scheduled	021000089		
	12/11/2018	12/11/2018 - 23:12:03	🔀 Collateral Monitoring Recap Report by Pledgor - Scheduled	021000089		
	First Prov 1 Next Last					
			Item 1 to 6 of 6 items			
		WhiteHouse.gov	Fiscal Service U.S. Treasury Legal & Privacy Notices Rules of Behavior Contact Us			

Helpful Notes

- 1. Links are clickable and open in new tab.
- 2. The menu and footer will always be visible on every page.
- 3. The Search panel will always display, even if the user has scrolled down in the page. This allows the user to change their search at any time.
- 4. The Search panel can be toggled to not display if the user would like to see the page details larger. The user can also display the panel again at any time.
- 5. Reset will always redisplay the page in the state displayed the first time the page was loaded from the menu.

- 6. Required fields are marked with an asterisk.
- 7. Longer pages will have a 'back to top' link.
- 8. If the user has made a change on the page and tries to navigate elsewhere, they will be notified that they have not saved their changes and can choose to stay on the page if they want to save their changes.
- 9. All lists are selectable but not all pages have additional detail to display. If the page does have additional details, when the user selects a row from the list, the details will display in focus.

Date Validation

- 1. The user can either enter the dates or use the calendar control.
 - a. **Note:** If the user enters a date that is invalid like "13/21/2018", then when the user goes to the next field, the date field is empty since it isn't valid.
- The calendar control will prevent the user from choosing weekends but not holidays.
 a. If the user chooses a holiday, the date will be validated when they click submit.
- 3. All dates have a global boundary, but specific pages may prevent future dates.
 - a. The date cannot go any further back than 18 months from the current date.
 - b. The date cannot go more than 6 months in the future from the current date.

QUESTIONS OR ASSISTANCE

For questions or assistance, please contact:

- 1. <u>ID.me Help Center</u>
 - a. https://help.id.me/hc/en-us/
- 2. The Treasury Support Center (User Management Assistance)
 - a. Phone: 1-888-568-7343 Option 1
 - b. Email: TCMM_TSC@stls.frb.org
- 3. TCMM Operations (Help Guide Assistance)
 - a. Phone: 1-888-568-7343 Option 2
 - b. Email: <u>TCMM@stls.frb.org</u>

The TCMM help information is also available on the Welcome page by clicking on "Help"



LSA ROLES & RESPONSIBILITIES FOR SETTING UP FI USERS

Roles and Responsibilities

- 1. Grants user access to TCMM via SailPoint Identity IQ (IIQ) for other users at your organization by:
 - a. Completing the TCMM Financial Institution (FI) Authorization User Form and submitting it to the Treasury Support Center (TSC) for processing.
 - b. Require that you have another LSA to assist you in managing users access for TCMM.
 - c. As an LSA you cannot send a request to the TSC to change your own access. LSA add or modify user access request should be sent via email to the TSC from the other LSA to be processed.

LSA and User Set-up and Changes

For an LSA to request TCMM access for a new user, the user they are trying to set up must have an ID.me account that has been authenticated in SailPoint Identity IQ (IIQ). If the user hasn't already completed this step, they will need to complete this step before you can grant them access.

1. Refer to the <u>Signing up with ID.me</u> section on page 4.

After the user has an authenticated ID.me account, you will be able to proceed with sending a form request to grant the FI user access to TCMM.