How Your Agency Can Get Started With The FM QSMO

Who We Are

The Department of the Treasury was designated by the Office of Management and Budget as the Quality Service Management Office (QSMO) for core financial management. The FM QSMO initiative is a key component to achieving goals under Treasury’s 10-year Vision for the Future of Federal Financial Management.

- We are creating a marketplace of solutions and services to help your agency meet its financial management needs.
- We are working to standardize and streamline common requirements and give agencies the flexibility to invest in unique mission-oriented business needs.
- We can be your valued partner in planning and supporting financial system modernization journeys.

How We Can Help

- Provide assistance determining a path for using FM QSMO Marketplace solutions
- Provide access to lessons learned and leading practices from the FM community
- Provide support for adoption of standards-based Marketplace solutions and services
- Provide opportunities to submit feedback and influence the maturity of the Marketplace

When Should You Engage With The FM QSMO?

Engage with us early on your modernization journey to understand how and when to best utilize the Marketplace solutions and services.

<table>
<thead>
<tr>
<th>IDENTIFY your financial system modernization needs and if your agency is:</th>
<th>UTILIZE established resources as you are planning your modernization path forward:</th>
<th>CONNECT across IT and procurement within your agency to understand:</th>
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<tr>
<td>• Planning an upgrade or enhancement to your legacy core financial system?</td>
<td>• Looking for the requirements on when to consult with the QSMOs? Check out OMB M-19-16</td>
<td>• Cloud strategy for financial systems</td>
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<td>• Looking to develop or acquire a new core financial system?</td>
<td>• Want to learn how to achieve successful outcomes and reduce risk related to modernizations and migrations? Check out the Modernization and Migration Management (M3) Playbook</td>
<td>• Impacts to business processes, which may require services to support assessments and readiness</td>
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<td>• Requiring support services for a legacy system or other FM professional services?</td>
<td>• Do you want to know more about the required standards and capabilities for the solutions within the FM QSMO Marketplace? Check out the Financial Management Capability Framework</td>
<td>• Opportunities to explore funding alternatives for agency technology-related modernization projects</td>
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<td>• Interested in migrating to a Federal Shared Service Provider or changing an existing relationship?</td>
<td>• Do you need to know the process to follow for a new investment or acquisition in a QSMO functional area? Check out the Investment Planning Guidance</td>
<td>• Period of performance of your agency’s current FM contracts and requirements for phasing contractors in or out</td>
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ENGAGE with the FM QSMO, and maximize the value you will get from us:

- Meet 1:1 with FM QSMO team members to discuss current needs, challenges, and a path forward
- Participate in FM QSMO workshops, focus groups, or other events to learn and share
- Ask FM QSMO to connect you with other agencies on similar journeys or share best practices

If you have feedback about this, share it with us at FMQSMO@fiscal.treasury.gov. Visit our website at www.fiscal.treasury.gov/FMQSMO.